

Continued from Previous Page

2) **Allocation to Non-Institutional Investors-I (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 52.07 times i.e. for 92,48,400 Equity Shares the total number of shares allotted in this category is 1,77,600 Equity Shares to 49 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit
3,600	2,324	94.13	83,66,400	90.46	1,67,170	19 960	1,65,600	(1,570)
4,800	73	2.96	3,50,400	3.79	5,251	1 73	3,600	(1,651)
6,000	17	0.69	1,02,000	1.10	1,223	0 0	-	(1,223)
7,200	27	1.09	1,94,400	2.10	1,942	1 27	3,600	1,658
8,400	28	1.13	2,35,200	2.54	2,014	1 28	3,600	1,586
1200 Additional share will be allotted to successful allottees from Sr no. 2 to 5 = 1200 shares in ratio of 1:3								1,200
Total	2,469	100.00	92,48,400	100.00	1,77,600		1,77,600	-

3) **Allocation to Non-Institutional Investors-II (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 95.24 times i.e. for 3,38,30,400 Equity Shares the total number of shares allotted in this category is 3,55,200 Equity Shares to 98 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit
9,600	3,237	96.51	3,10,75,200	91.86	3,42,809	27 920	3,42,000	(809)
10,800	46	1.37	4,96,800	1.47	4,871	1 46	3,600	(1271)
12,000	22	0.66	2,64,000	0.78	2,330	1 22	3,600	1270
13,200	7	0.21	92,400	0.27	741	- -	-	(741)
15,600	1	0.03	15,600	0.05	106	- -	-	(106)
79,200	1	0.03	79,200	0.23	106	- -	-	(106)
1,36,800	1	0.03	1,36,800	0.40	106	- -	-	(106)
1,47,600	1	0.03	1,47,600	0.44	106	- -	-	(106)
2,17,200	1	0.03	2,17,200	0.64	106	- -	-	(106)
4,77,600	1	0.03	4,77,600	1.41	106	- -	-	(106)
2400 Additional share will be allotted to successful allottees from Sr no. 1 to 20 = 2400 shares in ratio of 2:98								2,400
Total	3,354	100.00	3,38,30,400	100.00	3,55,200		3,55,200	-

\*Only top five and bottom five category wise specifics of the allocation basis have been disclosed by our Company. The complete details of the basis of allocations category wise have been disclosed at our website at [www.chtbox.com](http://www.chtbox.com)

4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 39.38 times i.e. for 2,78,32,800 Equity shares. The total number of shares allotted in this category is 7,06,800 Equity Shares to 22 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit
94,800	1	4.55	94,800	0.34	2,407	1 1	3,600	1193
2,70,000	1	4.55	2,70,000	0.97	6,857	1 1	7,200	343
3,84,000	1	4.55	3,84,000	1.38	9,752	1 1	9,600	(152)
4,34,400	1	4.55	4,34,400	1.56	11,031	1 1	10,800	(231)
4,36,800	1	4.55	4,36,800	1.57	11,093	1 1	10,800	(293)
13,90,800	1	4.55	13,90,800	5.00	35,319	1 1	34,800	(519)
14,13,600	1	4.55	14,13,600	5.08	35,898	1 1	36,000	102
18,26,400	1	4.55	18,26,400	6.56	46,380	1 1	46,800	420
22,70,400	1	4.55	22,70,400	8.16	57,656	1 1	57,600	(56)
24,80,400	4	18.18	99,21,600	35.65	2,51,954	1 1	2,49,600	(2,354)
2400 Additional share will be allotted to successful allottees from Sr no. 2 to 17 = 2400 shares in ratio of 1:2								2,400
Total	22	100.00	2,78,32,800	100.00	7,06,800		7,06,800	-

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India.

**INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 29, 2025 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF AITMC VENTURES LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹2/- EACH ("EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES.**

**PUBLIC ANNOUNCEMENT**

**AVPL INTERNATIONAL**

**AITMC Ventures Limited**

**Registered Office & Corporate Office:** Plot N. 251, Udyog Vihar, Second Floor, Phase IV, Palam Road, Gurgaon - 122 015, Haryana, India. **Corporate Identity Number:** U01611HR2016PLC066758

**Contact Person:** Madhvendra Prakash, Company Secretary and Compliance Officer, **Telephone:** +91 0124 4202905 **E-mail:** [compliance@avplinternational.com](mailto:compliance@avplinternational.com), **Website:** [www.avplinternational.com](http://www.avplinternational.com)

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the initial public offering.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. The Equity Shares issue in the Issue have not been and will not be registered under the U.S. Securities Act or the securities laws of any state of the United States and may not be issue or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares are being issue and sold only outside the United States in reliance on Regulation S and the applicable laws of the jurisdictions where such issues and sales occurs

For **AITMC Ventures Limited**  
On behalf of the Board of Directors

**Sd/-**  
**Madhvendra Prakash**  
Company Secretary and Compliance Officer

Place: Gurgaon, Haryana  
Date: October 1, 2025

Adfactors 487/25

**CANARA ROBECO**

**Canara Robeco Mutual Fund**

Investment Manager : Canara Robeco Asset Management Co. Ltd.  
Construction House, 4th Floor, S, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.  
Tel.: 6658 5000; Fax: 6658 5012/13; [www.canararobeco.com](http://www.canararobeco.com); CIN No.: U65990MH1993PLC071003

**NOTICE**

**Fake WhatsApp account created to defraud investors using the name of Canara Robeco Mutual Fund**

It has come to the notice of Canara Robeco Asset Management Company Limited ("CRAMC"), the Investment Manager for the Schemes of Canara Robeco Mutual Fund ("the Fund"), that there is a fraudulent Whatsapp profile created in the name of "Together To The Future" using the name of the fund with the intention to defraud investors. This fraudulent account is misusing the name of the fund under WhatsApp Number +1(949) 638-9058.

Further, the following WhatsApp account numbers have also been used by the aforesaid fraudulent account, and it is probable that there could be more such fraudulent accounts:

- +1(917)480-8495
- +1(213)341-5505
- +91 7340212956
- +1(213) 322-8524
- +1(949) 638-9058
- +1(718) 807-8632
- +1(323) 977-5786

Apart from above, we have also noticed that the fraudsters have created and circulated a fake stockbroker and sub broker certificate in the aforesaid fake accounts for collecting information from investors.

Such accounts appear to have been formed with the intention to defraud and mislead the general public.

This is to caution the public that neither CRAMC nor the Fund has authorized any person to undertake creation of the above-mentioned fake accounts or undertake any activities related to Canara Robeco Group. We would like to caution the general public that CRAMC or the Fund are in no way associated with the aforesaid fraudulent accounts created by these fraudsters and we condemn such acts of defrauding. We advise the general public to stay vigilant of such scams and exercise due caution. CRAMC or the Fund shall not accept any responsibility or liability whatsoever for any loss that anyone may suffer or incur owing to any transactions made with such unknown individuals or agencies making false claims.

Please be advised that investments in Canara Robeco Mutual Fund can only be made through its official points of acceptance. For any inquiry, you may visit our website at [www.canararobeco.com](http://www.canararobeco.com) or visit any of our branches.

**Any queries / clarification in this regard may be addressed to:**  
Canara Robeco Asset Management Company Limited,  
4th Floor, Construction House, Ballard Estate, Mumbai 400 001.  
Phone No.: 1800 209 2726; Email: [crmf@canararobeco.com](mailto:crmf@canararobeco.com); Website: [www.canararobeco.com](http://www.canararobeco.com)


**For and on behalf of Canara Robeco Asset Management Company Ltd.**  
**(Investment manager for Canara Robeco Mutual Fund)**


Date: 01-10-2025  
Place: Mumbai

**Sd/-**  
**Authorised Signatory**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

  
(Please scan this QR Code to view the Draft Red Herring Prospectus)

**apsis AEROCOM LIMITED**  
Corporate Identification Number: U29309KA2022PLC164926

Our Company was originally formed as a partnership firm under the Partnership Act, 1932 having Firm Registration Number Firm/ RJR/35/2012-13 in the name and style of "M/s Apsis Latitude", pursuant to the Partnership Deed dated **January 23, 2012**, being effective from **January 21, 2012**. Subsequently, M/s Apsis Latitude was converted from a partnership firm into a private limited company under Part I chapter XXI of the Companies Act, 2013 in the name of "Apsis Aerocom Private Limited" and was granted a certificate of incorporation dated **August 16, 2022**, issued by the Asst. Registrar of Companies, Central Registration Centre, bearing Corporate Identification Number U29309KA2022PTC164926. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the Extra Ordinary General Meeting of our members held on **November 11, 2024**, and consequently, the name of our Company was changed to "Apsis Aerocom Limited". A fresh certificate of incorporation consequent upon conversion from private limited company to public limited company dated **December 09, 2024**, was issued by the Registrar of Companies, Central Processing Centre to our Company bearing Corporate Identification Number U29309KA2022PLC164926. For details pertaining to Incorporation, change of name, and registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 176 of the Draft Red Herring Prospectus.

**Registered Office:** Plot No.392/1, 10th Cross Road, IV Phase Peenya Industrial Area, Bangalore, Karnataka, India - 560058;  
**Contact Person:** Saloni Jayati Company Secretary and Compliance Officer **Tel. no:** +91 8049932834; **E-mail:** [cs@apsisaerocom.com](mailto:cs@apsisaerocom.com); **Website:** <https://apsisaerocom.com/>

**PROMOTERS OF OUR COMPANY: BASAVARAJU KANAKATTE SHIVAKUMAR, MIHIR KUMAR PRADHAN AND VINOD KUMAR MARIYAPPAN**

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")**

**THE ISSUE**

**INITIAL PUBLIC ISSUE OF UPTO 32,52,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF APSIS AEROCOM LIMITED ("APSIS" OR "THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF RS. [-] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. [-] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO RS. [-] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [-] EQUITY SHARES OF FACE VALUE OF RS.10/- EACH, AT AN ISSUE PRICE OF RS. [-] PER EQUITY SHARE FOR CASH, AGGREGATING RS. [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKE R RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF RS.10 EACH, AT AN ISSUE PRICE OF RS. [-] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO RS. [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST - ISSUE PAID - UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ENGLISH EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND KANNADA EDITION OF [-]. REGIONAL NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF BANGALORE WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 254 OF THE DRAFT RED HERRING PROSPECTUS.**

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one working Days, subject to the Bid/Offer Period not exceeding 10 working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations ("SEBI (ICDR) Regulations") and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 268 of the Draft Red Herring Prospectus ("DRHP")




This Public Announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations on SME companies to inform public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other conditions, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the NSE EMERGE.

Pursuant to SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 vide notification dated March 03, 2025 the DRHP filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at ([www.nseindia.com](http://www.nseindia.com)), Website of the Issuer Company at (<https://apsisaerocom.com/>) and on the website of BRLM i.e. Oneview Corporate Advisors Private Limited at ([www.oneviewadvisors.com](http://www.oneviewadvisors.com)) Our company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosures made in the DRHP. The members of public are requested to send the copies of their comments to NSE and/or Company Secretary and the Compliance Officer of the Issuer Company and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 PM, on the 21st day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer Company and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "Risk factors" on page 33 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the Draft Red Herring Prospectus ("RHP") has been filed with ROC and must be based solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" beginning on page 74 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" beginning on page 176 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Oneview Corporate Advisors Private Limited</b> <b>Address:</b> The Summit Business Bay, 619 & 620, 6th floor, 266/1-172, Gundavali, Andheri Kurla Road, Andheri (East), Mumbai, Maharashtra, India, 400093 <b>Telephone:</b> +91-22-69010381 <b>E-mail:</b> <a href="mailto:mbd@oneviewadvisors.com">mbd@oneviewadvisors.com</a> <b>Investor Grievance ID -</b> <a href="mailto:investorgrievance@oneviewadvisors.com">investorgrievance@oneviewadvisors.com</a> <b>Website:</b> <a href="http://www.oneviewadvisors.com">www.oneviewadvisors.com</a> <b>Contact Person:</b> Alka Mishra <b>SEBI Registration Number:</b> INM000011930	 <b>Integrated Registry Management Services Private Limited</b> <b>Address:</b> No 30 Ramana Residences, 4th Cross Sampige Road, Malleswaram, Bengaluru - 560 003 <b>Telephone:</b> 080-23460815/816/817/818 <b>Email:</b> <a href="mailto:smeipo@integratedindia.in">smeipo@integratedindia.in</a> <b>Investor Grievance ID -</b> <a href="mailto:giri@integratedindia.in">giri@integratedindia.in</a> <b>Website:</b> <a href="http://www.integratedregistry.in/">www.integratedregistry.in/</a> <b>Contact Person:</b> Mr. S Giridhar <b>SEBI Registration No.:</b> INR00000544	 <b>Apsis Aerocom Limited</b> <b>Company Secretary and Compliance Officer:</b> Saloni Jayati <b>Address:</b> Plot No.392/1, 10th Cross Road, IV Phase Peenya Industrial Area, Bangalore, Karnataka, India - 560058 <b>Telephone:</b> +91 80 49932834 <b>Email Id:</b> <a href="mailto:cs@apsisaerocom.com">cs@apsisaerocom.com</a> <b>Website:</b> <a href="https://apsisaerocom.com/">https://apsisaerocom.com/</a> <p>Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.</p>

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

**Date:** October 01, 2025  
**Place:** Bangalore

**Apsis Aerocom Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with NSE EMERGE on September 30, 2025. The DRHP is available on the website of NSE at [www.nseindia.com](http://www.nseindia.com), on the website of Issuer Company at <https://apsisaerocom.com/> and on the website of BRLM i.e. Oneview Corporate Advisors Private Limited at [www.oneviewadvisors.com](http://www.oneviewadvisors.com). Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 33 of the DRHP. Potential investors should not rely on the DRHP filed with NSE Limited for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where such offers and sales occur. There will be no public offering of the Equity Shares in the United States.

**For Apsis Aerocom Limited**  
**Sd/-**  
**Basavaraju Kanakatte Shivakumar**  
**Managing Director**  
**DIN:** 09704693

**Date:** 01-10-2025  
**Place:** Mumbai

**Sd/-**  
**Authorised Signatory**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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- 2) **Allocation to Non-Institutional Investors-I (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 52.07 times i.e. for 92,48,400 Equity Shares the total number of shares allotted in this category is 1,77,600 Equity Shares to 49 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit
3,600	2,324	94.13	83,66,400	90.46	1,67,170	19	960	1,65,600 (1,570)
4,800	73	2.96	3,50,400	3.79	5,251	1	73	3,600 (1,651)
6,000	17	0.69	1,02,000	1.10	1,223	0	0	- (1,223)
7,200	27	1.09	1,94,400	2.10	1,942	1	27	3,600 1,658
8,400	28	1.13	2,35,200	2.54	2,014	1	28	3,600 1,586
1200 Additional share will be allotted to successful allottees from Sr no. 2 to 5 = 1200 shares in ratio of 1:3								1,200 1,200
<b>Total</b>	<b>2,469</b>	<b>100.00</b>	<b>92,48,400</b>	<b>100.00</b>	<b>1,77,600</b>			<b>1,77,600</b> -

- 3) **Allocation to Non-Institutional Investors-II (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 95.24 times i.e. for 3,38,30,400 Equity Shares the total number of shares allotted in this category is 3,55,200 Equity Shares to 98 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit
9,600	3,237	96.51	3,10,75,200	91.86	3,42,809	27	920	3,42,000 (809)
10,800	46	1.37	4,96,800	1.47	4,871	1	46	3,600 (1271)
12,000	22	0.66	2,64,000	0.78	2,330	1	22	3,600 1270
13,200	7	0.21	92,400	0.27	741	-	-	- (741)
15,600	1	0.03	15,600	0.05	106	-	-	- (106)
79,200	1	0.03	79,200	0.23	106	-	-	- (106)
1,36,800	1	0.03	1,36,800	0.40	106	-	-	- (106)
1,47,600	1	0.03	1,47,600	0.44	106	-	-	- (106)
2,17,200	1	0.03	2,17,200	0.64	106	-	-	- (106)
4,77,600	1	0.03	4,77,600	1.41	106	-	-	- (106)
2400 Additional share will be allotted to successful allottees from Sr no. 1 to 20 = 2400 shares in ratio of 2:98								2,400 2,400
<b>Total</b>	<b>3,354</b>	<b>100.00</b>	<b>3,38,30,400</b>	<b>100.00</b>	<b>3,55,200</b>			<b>3,55,200</b> -

\*Only top five and bottom five category wise specifics of the allocation basis have been disclosed by our Company. The complete details of the basis of allocations category wise have been disclosed at our website at [www.chtrbox.com](http://www.chtrbox.com)

- 4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 39.38 times i.e. for 2,78,32,800 Equity shares. The total number of shares allotted in this category is 7,06,800 Equity Shares to 22 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit
94,800	1	4.55	94,800	0.34	2,407	1	1	3,600 1193
2,70,000	1	4.55	2,70,000	0.97	6,857	1	1	7,200 343
3,84,000	1	4.55	3,84,000	1.38	9,752	1	1	9,600 (152)
4,34,400	1	4.55	4,34,400	1.56	11,031	1	1	10,800 (231)
4,36,800	1	4.55	4,36,800	1.57	11,093	1	1	10,800 (293)
13,90,800	1	4.55	13,90,800	5.00	35,319	1	1	34,800 (519)
14,13,600	1	4.55	14,13,600	5.08	35,898	1	1	36,000 102
18,26,400	1	4.55	18,26,400	6.56	46,380	1	1	46,800 420
22,70,400	1	4.55	22,70,400	8.16	57,656	1	1	57,600 (56)
24,80,400	4	18.18	99,21,600	35.65	2,51,954	1	1	2,49,600 (2,354)
2400 Additional share will be allotted to successful allottees from Sr no. 2 to 17 = 2400 shares in ratio of 1:2								2,400 2,400
<b>Total</b>	<b>22</b>	<b>100.00</b>	<b>2,78,32,800</b>	<b>100.00</b>	<b>7,06,800</b>			<b>7,06,800</b> -

\*Only top five and bottom five category wise specifics of the allocation basis have been disclosed by our Company. The complete details of the basis of allocations category wise have been disclosed at our website at [www.chtrbox.com](http://www.chtrbox.com)

- 5) **Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 10,59,600 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 115/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPC	Others	Total
Anchor	-	-	-	87,600	6,24,000	3,48,000	-	10,59,600

- 6) **Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 110/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed 1 times i.e. for 1,87,200 Equity Shares the total number of shares allotted in this category is 1,87,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
2,400	1	100	1,87,200	100	1,87,200	1	1	1,87,200 -
<b>Total</b>	<b>1</b>	<b>100</b>	<b>1,87,200</b>	<b>100</b>	<b>1,87,200</b>	<b>1</b>	<b>1</b>	<b>1,87,200</b> -

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the Email Id's and address of the Applicants as registered with the depositories / as filled in the application form on or before September 30, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on September 30, 2025. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME platform of BSE Limited within three working days from the date of the closure of the Issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 29, 2025, ("Prospectus") filed with Registrar of Companies.

#### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.in](http://www.bigshareonline.in). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

#### BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai, Maharashtra – 400 093, India  
**Tel:** + 91 11 6263 8200;  
**Email/ Investor Grievance E-mail ID:** ipo@bigshareonline.com  
**Website:** [www.bigshareonline.in](http://www.bigshareonline.in)  
**Contact Person:** Mr. Babu Rapheal  
**SEBI Registration No:** INR000001385  
**CIN:** U99999MH1994PTC076534

On behalf of the Board of Directors  
For Chatterbox Technologies Limited  
Sd/-  
**RAJNANDAN MISHRA**  
MANAGING DIRECTOR  
DIN: 10815241

**Date:** October 01, 2025  
**Place:** Mumbai, Maharashtra

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CHATTERBOX TECHNOLOGIES LIMITED.

Chatterbox Technologies Limited is proposing, subject to market conditions, public issue of its Equity Shares and had filed the Prospectus with the, Registrar of Companies, Mumbai, Maharashtra. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.expertglobal.in](http://www.expertglobal.in), website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [www.chtrbox.com](http://www.chtrbox.com) Investors should note that investment in equity shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption.

[Subject continues]

**THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**



(Please scan this QR Code to view the Draft Red Herring Prospectus)



## APSIS AEROCOM LIMITED

Corporate Identification Number: U29309KA2022PLC164926

Our Company was originally formed as a partnership firm under the Partnership Act, 1932 having Firm Registration Number Firm/ RJR/35/2012-13 in the name and style of "M/s Apsis Latitude", pursuant to the Partnership Deed dated **January 23, 2012**, being effective from **January 21, 2012**. Subsequently, M/s Apsis Latitude was converted from a partnership firm into a private limited company under Part I chapter XXI of the Companies Act, 2013 in the name of "**Apsis Aerocom Private Limited**" and was granted a certificate of incorporation dated **August 16, 2022**, issued by the Asst. Registrar of Companies, Central Registration Centre, bearing Corporate Identification Number U29309KA2022PTC164926. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the Extra Ordinary General Meeting of our members held on **November 11, 2024**, and consequently, the name of our Company was changed to "**Apsis Aerocom Limited**". A fresh certificate of incorporation consequent upon conversion from private limited company to public limited company dated **December 09, 2024**, was issued by the Registrar of Companies, Central Processing Centre to our Company bearing Corporate Identification Number U29309KA2022PLC164926. For details pertaining to Incorporation, change of name, and registered office of our Company, please refer to the chapter titled "**History and Certain Corporate Matters**" beginning on page 176 of the Draft Red Herring Prospectus.

**Registered Office:** Plot No.392/1, 10th Cross Road, IV Phase Peenya Industrial Area, Bangalore, Karnataka, India - 560058;  
**Contact Person:** Saloni Jayati Company Secretary and Compliance Officer Tel. No: +91 8049932834; E-mail: [cs@apsisaerocom.com](mailto:cs@apsisaerocom.com) ; **Website:** <https://apsisaerocom.com/>

#### PROMOTERS OF OUR COMPANY: BASAVARAJU KANAKATTE SHIVAKUMAR, MIHIR KUMAR PRADHAN AND VINOD KUMAR MARIYAPPAN

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")**

#### THE ISSUE

**INITIAL PUBLIC ISSUE OF UPTO 32,52,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF APSIS AEROCOM LIMITED ("APSIS" OR "THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF RS. [•] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO RS. [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH, AT AN ISSUE PRICE OF RS. [•] PER EQUITY SHARE FOR CASH, AGGREGATING RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKE R RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF RS. [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO RS. [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST - ISSUE PAID - UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ENGLISH EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND KANNADA EDITION OF [•] REGIONAL NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF BANGALORE WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 254 OF THE DRAFT RED HERRING PROSPECTUS.**

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one working Days, subject to the Bid/Offer Period not exceeding 10 working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations ("SEBI (ICDR) Regulations") and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "**Issue Procedure**" on page 268 of the Draft Red Herring Prospectus ("DRHP")

This Public Announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations on SME companies to inform public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other conditions, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the NSE EMERGE.

Pursuant to SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 vide notification dated March 03, 2025 the DRHP filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at ([www.nseindia.com](http://www.nseindia.com)), Website of the Issuer Company at <https://apsisaerocom.com/> and on the website of BRLM i.e. Oneview Corporate Advisors Private Limited at [www.oneviewadvisors.com](http://www.oneviewadvisors.com). Our company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to NSE and/or Company Secretary and the Compliance Officer of the Issuer Company and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer Company and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "**Risk factors**" on page 33 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the Red Herring Prospectus ("RHP") has been filed with ROC and must be based solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "**Capital Structure**" beginning on page 74 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "**History and Certain Corporate Matters**" beginning on page 176 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Oneview Corporate Advisors Private Limited</b> <b>Address:</b> The Summit Business Bay, 619 & 620, 6th floor, 266/1-172, Gundavali, Andheri Kurla Road, Andheri (East), Mumbai, Maharashtra, India, 400093 <b>Telephone:</b> +91-22-69010381 <b>E-mail:</b> mbd@oneviewadvisors.com <b>Investor Grievance ID-</b> investorgrievance@oneviewadvisors.com <b>Website:</b> <a href="http://www.oneviewadvisors.com">www.oneviewadvisors.com</a> <b>Contact Person:</b> Alka Mishra <b>SEBI Registration Number:</b> INM000011930	 <b>Integrated Registry Management Services Private Limited</b> <b>Address:</b> No 30 Ramana Residences, 4th Cross Sampige Road, Malleswaram, Bengaluru - 560 003 <b>Telephone:</b> 080-23460815/816/817/818 <b>Email:</b> <a href="mailto:smeipo@integratedindia.in">smeipo@integratedindia.in</a> <b>Investor Grievance ID-</b> <a href="mailto:gri@integratedindia.in">gri@integratedindia.in</a> <b>Website:</b> <a href="http://www.integratedregistry.in/">www.integratedregistry.in/</a> <b>Contact Person:</b> Mr. S Giridhar <b>SEBI Registration No.:</b> INR000000544	 <b>Apsis Aerocom Limited</b> <b>Company Secretary and Compliance Officer:</b> Saloni Jayati <b>Address:</b> Plot No.392/1, 10th Cross Road, IV Phase Peenya Industrial Area, Bangalore, Karnataka, India - 560058 <b>Telephone:</b> +91 80 49932834 <b>Email Id:</b> <a href="mailto:cs@apsisaerocom.com">cs@apsisaerocom.com</a> <b>Website:</b> <a href="https://apsisaerocom.com/">https://apsisaerocom.com/</a> Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

**Date:** October 01, 2025  
**Place:** Bangalore

**Apsis Aerocom Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with NSE EMERGE on September 30, 2025. The DRHP is available on the website of NSE at [www.nseindia.com](http://www.nseindia.com), on the website of Issuer Company at <https://apsisaerocom.com/> and on the website of BRLM i.e. Oneview Corporate Advisors Private Limited at [www.oneviewadvisors.com](http://www.oneviewadvisors.com). Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "**Risk Factors**" on page 33 of the DRHP. Potential investors should not rely on the DRHP filed with NSE Limited for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where such offers and sales occur. There will be no public offering of the Equity Shares in the United States.

For Apsis Aerocom Limited  
Sd/-  
**Basavaraju Kanakatte Shivakumar**  
Managing Director  
DIN: 09704693