

Continued from Previous Page

2) **Allocation to Non-Institutional Investors-I (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 52.07 times i.e. for 92,48,400 Equity Shares the total number of shares allotted in this category is 1,77,600 Equity Shares to 49 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit
3,600	2,324	94.13	83,66,400	90.46	1,67,170	19 960	1,65,600	(1,570)
4,800	73	2.96	3,50,400	3.79	5,251	1 73	3,600	(1,651)
6,000	17	0.69	1,02,000	1.10	1,223	0 0	-	(1,223)
7,200	27	1.09	1,94,400	2.10	1,942	1 27	3,600	1,658
8,400	28	1.13	2,35,200	2.54	2,014	1 28	3,600	1,586
1200 Additional share will be allotted to successful allottees from Sr no. 2 to 5 = 1200 shares in ratio of 1:3				1	3		1,200	1,200
<b>Total</b>	<b>2,469</b>	<b>100.00</b>	<b>92,48,400</b>	<b>100.00</b>	<b>1,77,600</b>		<b>1,77,600</b>	<b>-</b>

3) **Allocation to Non-Institutional Investors-II (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 95.24 times i.e. for 3,38,30,400 Equity Shares the total number of shares allotted in this category is 3,55,200 Equity Shares to 98 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit
9,600	3,237	96.51	3,10,75,200	91.86	3,42,809	27 920	3,42,000	(809)
10,800	46	1.37	4,96,800	1.47	4,871	1 46	3,600	(1271)
12,000	22	0.66	2,64,000	0.78	2,330	1 22	3,600	1270
13,200	7	0.21	92,400	0.27	741	- -	-	(741)
15,600	1	0.03	15,600	0.05	106	- -	-	(106)
79,200	1	0.03	79,200	0.23	106	- -	-	(106)
1,36,800	1	0.03	1,36,800	0.40	106	- -	-	(106)
1,47,600	1	0.03	1,47,600	0.44	106	- -	-	(106)
2,17,200	1	0.03	2,17,200	0.64	106	- -	-	(106)
4,77,600	1	0.03	4,77,600	1.41	106	- -	-	(106)
2400 Additional share will be allotted to successful allottees from Sr no. 1 to 20 = 2400 shares in ratio of 2:98				2	98		2,400	2,400
<b>Total</b>	<b>3,354</b>	<b>100.00</b>	<b>3,38,30,400</b>	<b>100.00</b>	<b>3,55,200</b>		<b>3,55,200</b>	<b>-</b>

\*Only top five and bottom five category wise specifics of the allocation basis have been disclosed by our Company. The complete details of the basis of allocations category wise have been disclosed at our website at [www.chrbox.com](http://www.chrbox.com)

4) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 39.38 times i.e. for 2,78,32,800 Equity shares. The total number of shares allotted in this category is 7,06,800 Equity Shares to 22 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit
94,800	1	4.55	94,800	0.34	2,407	1 1	3,600	1193
2,70,000	1	4.55	2,70,000	0.97	6,857	1 1	7,200	343
3,84,000	1	4.55	3,84,000	1.38	9,752	1 1	9,600	(152)
4,34,400	1	4.55	4,34,400	1.56	11,031	1 1	10,800	(231)
4,36,800	1	4.55	4,36,800	1.57	11,093	1 1	10,800	(293)
13,90,800	1	4.55	13,90,800	5.00	35,319	1 1	34,800	(519)
14,13,600	1	4.55	14,13,600	5.08	35,898	1 1	36,000	102
18,26,400	1	4.55	18,26,400	6.56	46,380	1 1	46,800	420
22,70,400	1	4.55	22,70,400	8.16	57,656	1 1	57,600	(56)
24,80,400	4	18.18	99,21,600	35.65	2,51,954	1 1	2,49,600	(2,354)
2400 Additional share will be allotted to successful allottees from Sr no. 2 to 17 = 2400 shares in ratio of 1:2				1	2		2,400	2,400
<b>Total</b>	<b>22</b>	<b>100.00</b>	<b>2,78,32,800</b>	<b>100.00</b>	<b>7,06,800</b>		<b>7,06,800</b>	<b>-</b>

\*Only top five and bottom five category wise specifics of the allocation basis have been disclosed by our Company. The complete details of the basis of allocations category wise have been disclosed at our website at [www.chrbox.com](http://www.chrbox.com)

\*Only top five and bottom five category wise specifics of the allocation basis have been disclosed by our Company. The complete details of the basis of allocations category wise have been disclosed at our website at [www.chrbox.com](http://www.chrbox.com)

5) **Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 10,59,600 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 110/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	M/S	IC/S	NBFC'S	AIF	FPC	Others	Total
Anchor	-	-	-	87,600	6,24,000	3,48,000	-	10,59,600

6) **Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 110/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed 1 times i.e. for 1,87,200 Equity Shares the total number of shares allotted in this category is 1,87,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/Deficit
2,400	1	100	1,87,200	100	1,87,200	1 1	1,87,200	-
<b>Total</b>	<b>1</b>	<b>100</b>	<b>1,87,200</b>	<b>100</b>	<b>1,87,200</b>	<b>1 1</b>	<b>1,87,200</b>	<b>-</b>

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the Email Id's and address of the Applicants as registered with the depositories / as filled in the application form on or before September 30, 2025. Further, the instructions to Self-Certified Syndicate Banks for unlocking the amount will process on September 30, 2025. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME platform of BSE Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 29, 2025, ("Prospectus") filed with Registrar of Companies.

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.in](http://www.bigshareonline.in). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

### BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre,

Mahakali Caves Road, Andheri (East), Mumbai, Maharashtra – 400 093, India

Tel: +91 11 6263 8200;

Email/ Investor Grievance E-mail ID: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)

Website: [www.bigshareonline.in](http://www.bigshareonline.in)

Contact Person: Mr. Babu Rapeal

SEBI Registration No: INR000001385

CIN: U99999MH1994PTC076534

On behalf of the Board of Directors  
For Chatterbox Technologies Limited

Sd/-

RAJNANDAN MISHRA  
MANAGING DIRECTOR

DIN: 10815241

Date: October 01, 2025

Place: Mumbai, Maharashtra

### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CHATTERBOX TECHNOLOGIES LIMITED.

Chatterbox Technologies Limited is proposing, subject to market conditions, public Issue of its Equity Shares and had filed the Prospectus



Continued from Previous Page

2) **Allocation to Non-Institutional Investors-I (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 52.07 times i.e. for 92,48,400 Equity Shares the total number of shares allotted in this category is 1,77,600 Equity Shares to 49 successful applicants. The category wise details of the Basis of Allotment are as under:

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4,800	73	2.96	3,50,400	3.79	5,251	1 / 73	3,600	(1,651)
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8,400	28	1.13	2,35,200	2.54	2,014	1 / 28	3,600	1,586
1200 Additional share will be allotted to successful allottees from Sr no. 2 to 5 = 1200 shares in ratio of 1:3						1 / 3	1,200	1,200
<b>Total</b>	<b>2,469</b>	<b>100.00</b>	<b>92,48,400</b>	<b>100.00</b>	<b>1,77,600</b>		<b>1,77,600</b>	-

3) **Allocation to Non-Institutional Investors-II (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors, who have bid at Issue Price of ₹ 110/- per Equity Share or above, was finalized in consultation with BSE. The category was subscribed by 95.24 times i.e. for 3,38,30,400 Equity Shares the total number of shares allotted in this category is 3,55,200 Equity Shares to 98 successful applicants. The category wise details of the Basis of Allotment are as under:

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13,200	7	0.21	92,400	0.27	741	- / -	-	(741)
15,600	1	0.03	15,600	0.05	106	- / -	-	(106)
79,200	1	0.03	79,200	0.23	106	- / -	-	(106)
1,36,800	1	0.03	1,36,800	0.40	106	- / -	-	(106)
1,47,600	1	0.03	1,47,600	0.44	106	- / -	-	(106)
2,17,200	1	0.03	2,17,200	0.64	106	- / -	-	(106)
4,77,600	1	0.03	4,77,600	1.41	106	- / -	-	(106)
2400 Additional share will be allotted to successful allottees from Sr no. 1 to 20 = 2400 shares in ratio of 2:98						2 / 98	2,400	2,400
<b>Total</b>	<b>3,354</b>	<b>100.00</b>	<b>3,38,30,400</b>	<b>100.00</b>	<b>3,55,200</b>		<b>3,55,200</b>	-

\*Only top five and bottom five category wise specifics of the allocation basis have been disclosed by our Company. The complete details of the basis of allocations category wise have been disclosed at our website at [www.chtrbox.com](http://www.chtrbox.com)

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2,70,000	1	4.55	2,70,000	0.97	6,857	1 / 1	7,200	343
3,84,000	1	4.55	3,84,000	1.38	9,752	1 / 1	9,600	(152)
4,34,400	1	4.55	4,34,400	1.56	11,031	1 / 1	10,800	(231)
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14,13,600	1	4.55	14,13,600	5.08	35,898	1 / 1	36,000	102
18,26,400	1	4.55	18,26,400	6.56	46,380	1 / 1	46,800	420
22,70,400	1	4.55	22,70,400	8.16	57,656	1 / 1	57,600	(56)
24,80,400	4	18.18	99,21,600	35.65	2,51,954	1 / 1	2,49,600	(2,354)
2400 Additional share will be allotted to successful allottees from Sr no. 2 to 17 = 2400 shares in ratio of 1:2						1 / 2	2,400	2,400
<b>Total</b>	<b>22</b>	<b>100.00</b>	<b>2,78,32,800</b>	<b>100.00</b>	<b>7,06,800</b>		<b>7,06,800</b>	-

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Category	FIS/BANKS	MFS	IC's	NBFC'S	AIF	FPC	Others	Total
Anchor	-	-	-	-	87,600	6,24,000	3,48,000	- 10,59,600

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No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/Deficit
2,400	1	100	1,87,200	100	1,87,200	1 / 1	1,87,200	-
<b>Total</b>	<b>1</b>	<b>100</b>	<b>1,87,200</b>	<b>100</b>	<b>1,87,200</b>	<b>1 / 1</b>	<b>1,87,200</b>	-

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the Email Id's and address of the Applicants as registered with the depositories / as filled in the application form on or before September 30, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on September 30, 2025. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME platform of BSE Limited within three working days from the date of the closure of the issue.

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### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.in](http://www.bigshareonline.in). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



### BIGSHARE SERVICES PRIVATE LIMITED

66-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai, Maharashtra – 400 093, India  
Tel: +91 11 6263 8200;  
Email/ Investor Grievance E-mail ID: ipo@bigshareonline.com  
Website: [www.bigshareonline.in](http://www.bigshareonline.in)  
Contact Person: Mr. Babu Raphael  
SEBI Registration No: INR000001385  
CIN: U99999MH1994PTC076534

On behalf of the Board of Directors  
For Chatterbox Technologies Limited  
Sd/-  
RAJNANDAN MISHRA  
MANAGING DIRECTOR  
DIN: 10815241

Date: October 01, 2025

Place: Mumbai, Maharashtra

### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CHATTERBOX TECHNOLOGIES LIMITED.

Chatterbox Technologies Limited is proposing, subject to market conditions, public issue of its Equity Shares and had filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.expertglobal.in](http://www.expertglobal.in), website of the BSE at [www.bsems.com](http://www.bsems.com) and website of Issuer Company at [www.chtrbox.com](http://www.chtrbox.com). Investors should note that investment in equity shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption.

Sunjeet comm



(Please scan this QR Code to view the Draft Red Herring Prospectus)